

# NEWSLETTER

Freegold  
Ventures  
Announces  
\$15M  
Private  
Placement

WDGNF: Top Winner  
DSCR: Top Loser



Nickel went down by  
7.12% this week



### Junior Miners Sentiment

Negative



- Gold Indices: **Negative**
- Silver Indices: **Negative**
- Copper Indices: **Negative**
- Commodity Sentiment: **Negative**

### Weekly Market Overview

Commodity	Weekly Chg.	Weekly Chg. %	Vol.
Gold	↗	0.78%	1.65%
Silver	↘	-3.25%	2.73%
Copper	↘	-2.13%	0.31%
Platinum	↘	-1.64%	2.49%
Aluminium	↘	-3.96%	0.75%
Palladium	↘	-4.53%	1.83%
Nickel	↘	-7.12%	0.66%
Lead	↗	0.01%	0.65%
Tin	↘	-6.80%	1.45%
Zinc	↘	-0.90%	0.43%

#### Gold Junior Miners

**Negative**

- Gold Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Negative**

#### Silver Junior Miners

**Negative**

- Silver Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Negative**

#### Copper Junior Miners

**Negative**

- Copper Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Negative**

#### Commodity Sentiment

**Neutral**

- Commodities Indices: **Neutral**
- Inflation: **Ext. Positive**
- Consumer Sentiment: **Positive**

#### Junior Miners Sentiment

**Negative**

- Gold Indices: **Negative**
- Silver Indices: **Negative**
- Copper Indices: **Negative**
- Commodity Sentiment: **Negative**

Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect.

Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.

Top 5 ↗		Top 5 ↘	
Ticker	1 W Chg. %	Ticker	1 W Chg. %
WDGNF	692.08%	DSCR	-99.15%
WMXCF	143.60%	PACXF	-92.04%
KVGOF	125.00%	SRMMF	-86.97%
GBRIF	100.00%	DECF	-82.35%
HVGDF	99.25%	CCEDF	-79.00%

### Top 5 Weekly Private Placement News

- Freegold Ventures Announces \$15M Private Placement: [Link](#)
- Orezone Closes C\$16.6M At-The-Market Private Placement: [Link](#)
- GOWEST Completes Initial \$10M Investment: [Link](#)
- Callinex Announces Closing of Upsized \$9.4M Financing: [Link](#)
- Golden Tag Announces \$9M Non-Brokered Private Placement Financing: [Link](#)

**27 Deals**  
**>\$132.4M**

[Find all the Private Placements and News HERE](#)

### Top Junior Mining News

- Palladium One and MetalCorp enter into Definitive Agreement for a Business Combination: [Link](#)
- Newrange Gold Signs Non-Binding Term Sheet for Business Combination with ASX Listed Mithril: [Link](#)
- Interra Copper and Alto Verde Copper Sign Definitive Agreement for Business Combination: [Link](#)
- Steppe Gold to Acquire Anacortes Mining to Create Leading Diversified Precious Metals Producer: [Link](#)
- Cerrado Gold To Acquire Voyager Metals: [Link](#)

### Opinions and Insights

- Gold Weekly Price Forecast: [Link](#)
- Silver Weekly Price Forecast: [Link](#)
- Key events in developed markets and EMEA next week: [Link](#)
- Week Ahead – ECB Playing Catch-Up: [Link](#)
- Could Commercial Real Estate Trigger the Next Crisis?: [Link](#)
- Silicon Valley Bank collapses after failing to raise capital: [Link](#)
- Wall St falls as bank rout offsets easing rate hike jitters: [Link](#)
- The Jobs Report Revealed an Unexpected Outcome: [Link](#)



### High Impact Calendar (GMT +1:00)

GMT +00:00		High Impact Expected News		
Date	Time	Announcement	Previous	Forecast
14-Mar	12:30 PM	US CPI m/m	0.5%	0.4%
14-Mar	12:30 PM	US CPI y/y	6.4%	6.0%
14-Mar	12:30 PM	US Core CPI m/m	0.4%	0.4%
15-Mar	12:30 PM	US Core PPI m/m	0.5%	0.4%
15-Mar	12:30 PM	US Core Retail Sales m/m	2.3%	-0.1%
15-Mar	12:30 PM	US Empire State Manufacturing Index	-5.8	-7.9
15-Mar	12:30 PM	US PPI m/m	0.7%	0.3%
15-Mar	12:30 PM	US Retail Sales m/m	3.0%	-0.3%
16-Mar	12:30 PM	US Philly Fed Manufacturing Index	-24.3	-14.7
16-Mar	1:45 PM	EZ ECB Press Conference	-	-
17-Mar	2:00 PM	US Prelim UoM Consumer Sentiment	67.0	66.9

### Erebor Technicals

#### SPGSCI



#### GDXJ



#### **Comments:**

SPGSCI is following a descending channel since Jun 2022. This week the Index decreased after finding resistance from the 50 DMA, closing at the price of 575.93.

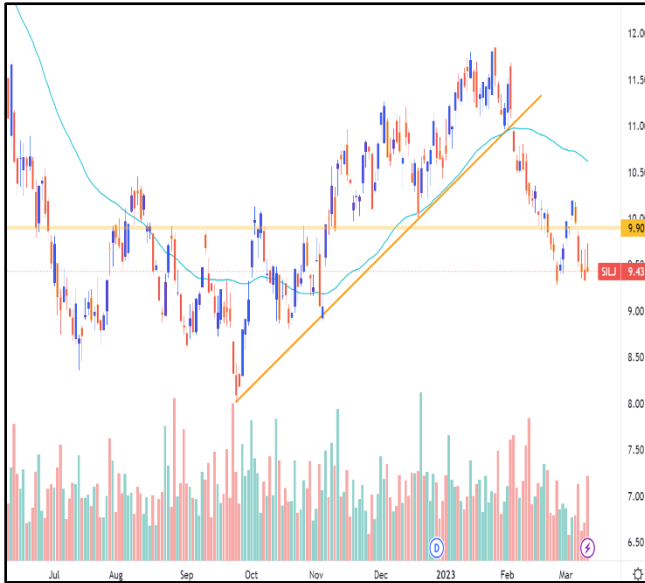
Commodities index is still moving in the channel, following a down trend with the price keep going further down closer to the crucial area of 555.0.

#### **Comments:**

GDXJ moving in a bullish trend since September 2022. However, the ETF has lost a lot of ground since February and the price closed lower this week at 32.88.

Gold Junior Miners price further dropped this week, after finding further resistance from the area of 34.50-35.50 and this week's market news had some negative impact on Gold and the metals market in general. We need to wait and see if the trend will be respected the next few weeks or if the ETF will follow a new trend.

### SILJ:



### COPX:



#### **Comments:**

SILJ is moving in a bullish trend since October 2022. However, the ETF has lost a lot of ground since February and the price closed even lower this week at 9.43. Silver Junior Miners price further dropped this week, after finding resistance from the crucial area of 9.5-10.0 and this week's market news had some negative impact on Silver and the metals market in general. We need to wait and see if the trend will be respected the next few weeks or if the ETF will follow a new trend.

#### **Comments:**

COPX is moving in a bullish trend since November 2022. The ETF lost some serious ground this week with the price closing at 36.04. Copper Miners price decreased this week, after finding resistance from the crucial area of 37.5 – 38.0. This week's market news had some negative impact on Copper and the metals market in general.

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