

# NEWSLETTER

Ivanhoe  
Mines  
Closes  
C\$575  
Million  
Private  
Placement

CENX: Top Winner  
RETO: Top Loser



Platinum went up this  
week by 3.65%



### Weekly Market Overview

Commodity	Weekly Chg.	Weekly Chg. %	Vol.
Gold	↗	1.64%	0.51%
Silver	↗	1.38%	1.04%
Copper	↗	0.15%	0.57%
Platinum	↗	3.65%	0.68%
Aluminium	↗	3.09%	2.20%
Palladium	↗	3.53%	2.00%
Nickel	↘	-2.28%	1.65%
Lead	↘	-0.76%	1.11%
Tin	↘	-0.75%	0.67%
Zinc	↗	2.07%	0.48%

#### Gold Junior Miners

**Positive**

- Gold Indices: **Positive**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Positive**

#### Silver Junior Miners

**Positive**

- Silver Indices: **Positive**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Positive**

#### Copper Junior Miners

**Positive**

- Copper Indices: **Positive**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Positive**

#### Commodity Sentiment

**Neutral**

- Commodities Indices: **Neutral**
- Inflation: **Neutral**
- Consumer Sentiment: **Ext. Positive**

#### Junior Miners Sentiment

**Positive**

- Gold Indices: **Positive**
- Silver Indices: **Positive**
- Copper Indices: **Positive**
- Commodity Sentiment: **Positive**

Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect. Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.

Top 5 ↗		Top 5 ↘	
Ticker	1 W Chg. %	Ticker	1 W Chg. %
CENX	29.88%	RETO	-13.77%
ATLX	12.83%	AQMS	-8.87%
MP	10.81%	WWR	-6.37%
NEXA	10.76%	HYMC	-6.22%
GORO	10.31%	IE	-4.56%

### Top 5 Weekly Private Placement News

- Ivanhoe Mines Closes C\$575 Million Private Placement: [Link](#)
- Skeena Resources Closes C\$81 Million Financing with Franco-Nevada: [Link](#)
- Endeavour Silver Announces At-the-Market Offering of up to US\$60M.: [Link](#)
- G2 Goldfields Announces AngloGold Ashanti's Intention to Complete a Strategic Investment: [Link](#)
- GoviEx Uranium Announces Closing of \$13.8 Million Bought Deal Offering, Including Full Exercise of Over-Allotment Option: [Link](#)

**87 Deals**  
**>\$964M**

[Find all the Private Placements and News HERE](#)

### Top Junior Mining News

- Dundee Precious Metals Announces Acquisition of Osino Resources: [Link](#)
- Allkem Shareholders vote in favour of merger with Livent: [Link](#)
- Marathon Gold Receives Interim Order and Intends to Mail and File Special Meeting Materials Today In Connection with its Proposed Combination with Calibre Mining: [Link](#)
- Mawson Announces Closing of Mawson Oy Sale, Conditional Approval of Listing on TSX Venture Exchange: [Link](#)
- Sale of Nullagine Gold Project to Calidus Resources: [Link](#)
- Dundee Precious Metals Announces Acquisition of Osino: [Link](#)

### Opinions and Insights

- Gold Weekly Price Forecast: [Link](#)
- Silver Weekly Price Forecast: [Link](#)
- Fed's dovish tilt adds fresh fuel to precious metals: [Link](#)

### High Impact Calendar (GMT +1:00)

GMT +00:00		High Impact Expected News		
Date	Time	Announcement	Previous	Forecast
12/25/2023				
12/26/2023				
12/27/2023				
12/28/2023				
12/29/2023				
12/30/2023				

### Erebor Technicals

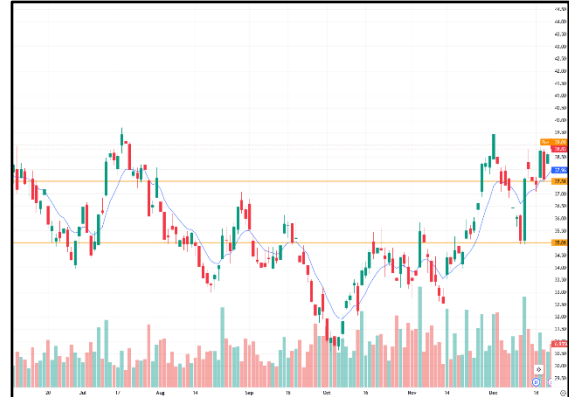
#### SPGSCI



#### Comments:

The S&P GSCI closed the week at 567.55, up 0.39% from the previous week. The index traded within a relatively narrow range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for the S&P GSCI is currently at 56.80, which is considered to be in neutral territory. Overall, the technical analysis of the S&P GSCI for the week of December 18-24, 2023, is slightly bullish, and the index is currently consolidating near its 50-day moving average.

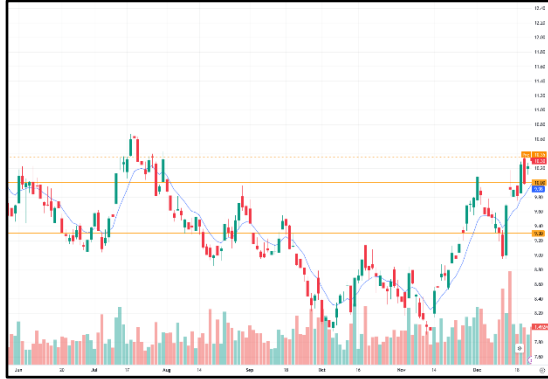
#### GDXJ



#### Comments:

GDXJ closed the week at 37.85, up 2.61% from the previous week. The index traded within a relatively narrow range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for GDXJ is currently at 58.80, which is considered to be in overbought territory. Overall, the technical analysis of GDXJ for the week of December 18-24, 2023, is bullish.

### SILJ:



### COPX:



#### **Comments:**

SILJ closed the week at 22.93, up 1.53% from the previous week. The index traded within a relatively narrow range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for SILJ is currently at 59.80, which is considered to be in overbought territory. Overall, the technical analysis of SILJ for the week of December 18-24, 2023, is bullish.

#### **Comments:**

COPX closed the week at 35.73, up 3.78% from the previous week. The index traded within a relatively narrow range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for COPX is currently at 60.40, which is considered to be in overbought territory. Overall, the technical analysis of COPX for the week of December 18-24, 2023, is bullish.

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