

# NEWSLETTER

Artemis  
Gold Closes  
\$385M  
Project  
Loan  
Financing

AZRMF: Top Winner  
KRLTF: Top Loser



Palladium went up  
by 4.86% this week



### Commodity Sentiment

Neutral



- Commodities Indices: **Neutral**
- Inflation: **Ext. Positive**
- Consumer Sentiment: **Positive**

### Weekly Market Overview

Commodity	Weekly Chg.	Weekly Chg. %	Vol.
Gold	↗	2.38%	0.46%
Silver	↗	2.16%	0.92%
Copper	↗	1.55%	1.84%
Platinum	↗	7.84%	0.76%
Aluminium	↗	3.03%	1.65%
Palladium	↗	4.86%	0.65%
Nickel	↘	-1.71%	2.25%
Lead	↗	0.85%	2.13%
Tin	↘	-5.36%	2.50%
Zinc	↗	2.29%	1.12%

#### Gold Junior Miners

**Neutral**

- Gold Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

#### Silver Junior Miners

**Neutral**

- Silver Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

#### Copper Junior Miners

**Neutral**

- Copper Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

#### Commodity Sentiment

**Neutral**

- Commodities Indices: **Neutral**
- Inflation: **Ext. Positive**
- Consumer Sentiment: **Positive**

#### Junior Miners Sentiment

**Neutral**

- Gold Indices: **Neutral**
- Silver Indices: **Neutral**
- Copper Indices: **Neutral**
- Commodity Sentiment: **Neutral**

Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect.

Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.

Top 5 ↗		Top 5 ↘	
Ticker	1 W Chg. %	Ticker	1 W Chg. %
AZRMF	1966.12%	KRLTF	-99.41%
WDGNF	395.10%	DMNKF	-99.00%
CCOB	185.71%	CHGS	-97.30%
GMTNF	166.67%	SVGAF	-80.00%
JXMNF	137.60%	BELMF	-54.07%

### Top 5 Weekly Private Placement News

- Artemis Gold Closes \$385M Project Loan Financing: [Link](#)
- Osisko Mining Closes C\$100M "Bought Deal" Private Placement: [Link](#)
- Osisko Development Closes \$51.8M Bought Deal Public Offering: [Link](#)
- Canada Nickel Announces Closing of Bought Deal Public Offering: [Link](#)
- McEwen Copper Announces Additional \$30M Investment by Nuton: [Link](#)

**30 Deals**  
**>\$202.4M**

[Find all the Private Placements and News HERE](#)

### Top Junior Mining News

- i-80 Gold Announces Board-Supported Acquisition of Paycore Minerals: [Link](#)
- Alamos Gold Announces Acquisition of Manitou Gold More Than Tripling Land Package Adjacent: [Link](#)
- Integra Resources and Millennial Precious Metals Announce Friendly At-Market Merger: [Link](#)

### Opinions and Insights

- Gold Weekly Price Forecast: [Link](#)
- Silver Weekly Price Forecast: [Link](#)
- Upcoming Events & Reports Will Have a Profound Impact on Gold: [Link](#)
- US Jobs Report and Powell Testimony Take Center Stage: [Link](#)
- Gold to be affected from Powell's testimony, U.S. jobs report next week: [Link](#)
- Gold and Silver Snap Multi-Week Losing Streaks: [Link](#)
- Gold: Start of a recovery?: [Link](#)
- Fed Says More Rate Hikes Are Needed to Curb Inflation: [Link](#)
- Why Central Banks are Buying Gold: [Link](#)
- Copper set for weekly gains, investors eye China demand: [Link](#)



### High Impact Calendar (GMT +1:00)

GMT +00:00		High Impact Expected News		
Date	Time	Announcement	Previous	Forecast
07-Mar	3:00 PM	US Fed Chair Powell Testifies	-	-
08-Mar	1:15 PM	US ADP Non-Farm Employment Change	106K	195K
08-Mar	3:00 PM	US Fed Chair Powell Testifies	-	-
08-Mar	3:00 PM	US JOLTS Job Openings	11.01M	10.61M
10-Mar	Tentative	JN Monetary Policy Statement	-	-
10-Mar	1:30 PM	US Average Hourly Earnings m/m	0.3%	0.3%
10-Mar	1:30 PM	US Non-Farm Employment Change	517K	206K
10-Mar	1:30 PM	US Unemployment Rate	3.4%	3.4%

### Erebor Technicals

#### SPGSCI

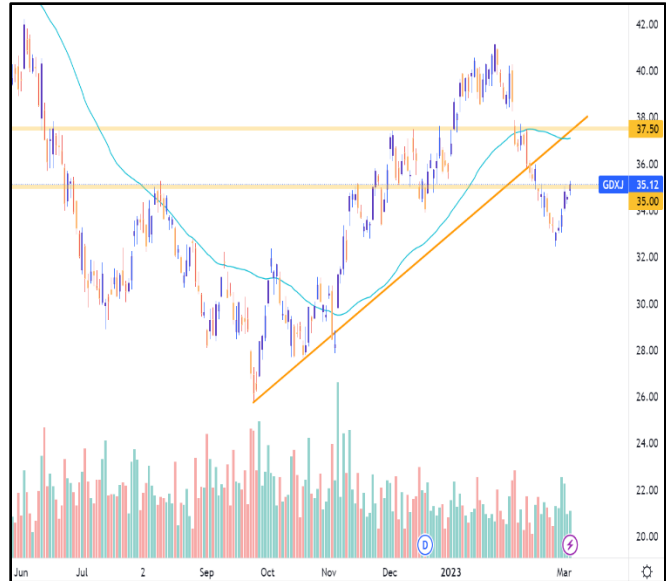


#### **Comments:**

SPGSCI is following a descending channel since Jun 2022. This week the Index increased, surpassed the 50 DMA, closing at the price of 595.86.

Commodities index is still moving in the channel, following a down trend with the price being back and finding resistance from the crucial area of 600.0 and the 50DMA.

#### GDXJ

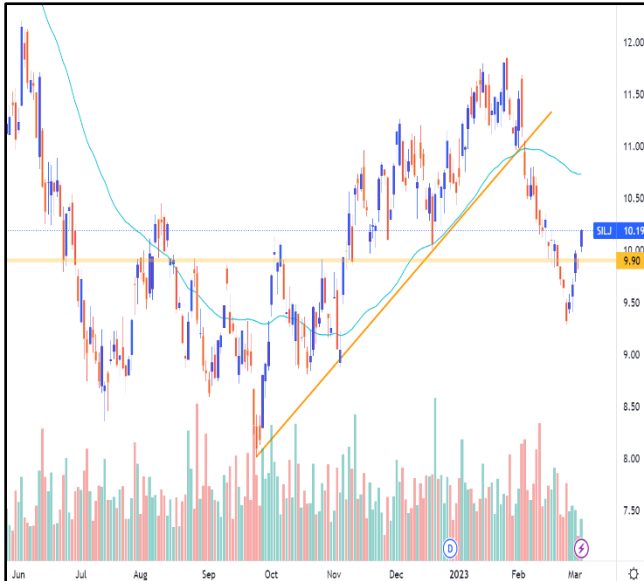


#### **Comments:**

GDXJ moving in a bullish trend since September 2022. However, the ETF has lost a lot of ground since February but the price increased this week, closing at 35.12.

Gold Junior Miners price gained back some of its lost ground because of this week's news, still moving in the area of 34.50-35.50 and trying to break through.

### SILJ:



### COPX:



#### Comments:

SILJ is moving in a bullish trend since October 2022. However, the ETF has lost a lot of ground since February but the price increased this week, closing at 10.19.

Silver Junior Miners price gained back some of its lost ground because of this week's news, still moving in the area of 9.5-10.0 and trying to break through, further up.

#### Comments:

COPX is moving in a bullish trend since November 2022. The ETF showed some improvement this week with the price closing at 40.37.

Copper Miners price increased this week and it's moving closer to the crucial area of 40.5 - 42.0 from which is expected to find some resistance.

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